

Annexure - 3

Name of the corporate debtor : Tasty Dairy Specialities Limited

Date of commencement of CIRP : 07th October, 2025

List of creditors as on 01.04.2026

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|---------|----------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|------------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|--|--|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guar antee | Whether related party? | % voting share in CoC | | | | | | |
| | | | | | | | | | NIL | | | | | | |
| 1 | Punjab National Bank | 21.10.2025 | 773,090,157 | 499,916,257 | Secured | 499,916,257 | 499,916,257 | No | 100.00% | - | - | 151,196,000 | 121,977,900 | The Bank has already recovered Rs. 15,11,96,000 after submission of its claim, and accordingly, the said amount has not been admitted. Further, Rs. 12,19,77,900 pertains to the restructured amount converted into Optionally Convertible Preference Shares (OCPS). The RP is currently verifying whether the OCPS amount can be treated and admitted as debt or not. | |
| | | | 773,090,157 | 499,916,257 | | 499,916,257 | 499,916,257 | | | | | 151,196,000 | 121,977,900 | | |